



The Episcopal Church of the
ANNUNCIATION

2026
Annual Parish Meeting

602 N. Old Orchard Ln. Lewisville, Texas 75077

Phone (972) 221-3531 www.annunciationlewisville.org

AGENDA

February 1st, 2026

Call to Order

Opening Prayer

Election of the Clerk for the Annual Meeting

Introduction of Current Vestry Members

Recognition of Outgoing Vestry Members

Election for Vestry Members and Delegates to Diocesan Convention

Incoming Vestry

Shirley Jones

Eddie Victorino

Jennifer Williams

Delegates

Elaine LeBlanc

Chip Gooding

Brian Johnston

Donna Settle

Treasurer Report

Journey Forward Presentation

Closing Prayer

Adjournment

2025 ANNUAL MEETING MINUTES

The Episcopal Church of the Annunciation, Lewisville, Texas
Sanctuary, Sunday, January 26th, 2025

Call to Order:

Called to order at 10:45am.

Opening Prayer: Mother Carolyn

Mother Carolyn opened the meeting in prayer.

Election of Clerk

Voting Agenda Topics	Motion to Approve By	Seconded By	Outcome
Nomination of Staci Barker as Clerk of Annual Meeting	Cindy Simpson-Scharff	John Bartkus	Passed

Reports from Vestry and Staff:

- I. Rector's Report—Mother Carolyn
 - a. Mother Carolyn shared how the church is walking in love including:
 - i. Responding to financial needs
 - ii. Fireside chats
 - iii. 50 new visitors
 - iv. Average Sunday attendance was 169
 - v. Mtr Carolyn did 128 pastoral visits and LEM did 135 visits
- II. Senior Warden Report—June Warden
 - a. Laura Braun shared June's Senior Warden Report expressing gratitude for June fulfilling that role during many transitions.
 - b. June expressed challenges:
 - i. Maintenance
 - ii. Technology
 - iii. Transparency
 - iv. Parish engagement
 - c. Successes
 - i. Combination of services
 - ii. Committees
 - iii. Financial support, particularly through Hammerle challenge
 - iv. Celebrations

- III. Treasurer's Report—Brent Thomas
 - a. Brent shared the Treasurer's Report including:
 - i. Thanking the finance committee
 - ii. Desire to lower insurance deductible
 - iii. Desire to better manage the budget
 - iv. Church finances are in a solid position
 - v. Thanking all contributors during the Hammerle challenge
 - vi. The process for developing the preliminary budget
 - vii. Identified areas for reduction of the deficit
- IV. Montessori Episcopal School—Tracey Reinhart
 - a. Tracey Reinhart shared about MES including:
 - i. MES has a diverse blend of families
 - ii. How students engage in building a relationship with Christ
 - iii. Financial challenges that parish can help with
 - iv. Relationship between the school and the church
 - v. How parish can support MES beyond donation
 - vi. MES won best of Denton County this past year!
 - vii. In sound financial position but want more i.e. accessible playground
- V. Health and Wellness—Lori Grant
 - a. Recognized current volunteers and invited additional volunteers to join
 - b. Last year's focus was sharing information in Messenger and bulletin
 - c. This year's focus is to host a blood drive here at the church, consider joining that effort; possibly doing another survey to gather information on needs
- VI. Building and Grounds—Joe Pack
 - a. Discussed the Master Conceptual Plan:
 - i. Thanked Laura for heading up the project
 - ii. Discussed history of the project
 - iii. Reviewed "winning" conceptual site plan
 - iv. Noted that now is not the time to move forward with the plan but wanted to keep the plan in mind
 - v. A 3D fly-through is in the works

Introduction of Current Vestry Members

Laura Braun introduced the current vestry members:

1. June McIntire – Senior Warden
2. Laura Braun—Junior Warden
3. Brent Thomas—Treasurer
4. Staci Barker—Clerk
5. Ginny Biggs

6. Ian Refo
7. Cindy Simpson-Sharff
8. Meg Muller

Thank You to Outgoing Vestry Members

Laura recognized the service of outgoing vestry members:

1. June McIntire
2. Brent Thomas
3. Ginny Biggs

Election for Vestry Members and Delegates to the Diocesan Convention:

- I. Incoming Vestry
 - a. Ryan Ahearn
 - b. Theresa Orrin
 - c. Blake Wyne
- II. Delegates
 - a. Cam Reinhart
 - b. Nancy Thorne
 - c. Evan Willis
 - d. Jon Wilson
 - e. Murphy Babb (Alternate)
 - f. Dick Gooding (Alternate)

Voting Topic	Motion to Approve By	Seconded By	Outcome
Accept Candidates for Vestry	Ann Martin	Pete Hammerle	Passed
Accept Candidates for Delegates to the Diocesan Convention	Chuck Beachley	Ron Valentine	Passed

The Lord's Prayer

Mother Carolyn led the congregation in the Lord's Prayer.

Adjournment

The meeting was adjourned at 11:35am.

OUR PARISH

CHURCH STAFF

The Rt. Rev'd Rob Price	Bishop
The Rev'd Carolyn Bartkus	Rector
Bill Balkey	Sexton
Corinne Chumley	Office Manager
Dr. Gary Gordon	Director of Music and Organist
Beth Parker	Director of Children's Ministries
Tracey Reinhart	Head of School

2025 VESTRY OF ANNUNCIATION

Laura Braun	<i>Term Expires 2027</i>	Senior Warden
Meg Muller	<i>Term Expires 2027</i>	Junior Warden
David Pugh	<i>Term Expires 2027</i>	Treasurer
Dick Gooding		Assistant Treasurer
Staci Barker	<i>Term Expires 2026</i>	
Ian Refo	<i>Term Expires 2026</i>	
Cindy Simpson-Scharff	<i>Term Expires 2026</i>	
Ryan Ahearn	<i>Term Expires 2028</i>	
Theresa Orrin	<i>Term Expires 2028</i>	
Blake Wyne	<i>Term Expires 2028</i>	

2025 PARISH STATISTICS

Worship Statistics		Montessori Episcopal School	
Average Sunday Attendance	155	Staff	22
Number of Baptisms	3	Students	66
Number of Confirmations	3		
Number of Receptions	1		
Number of Reaffirmed	1		
Number of Marriages	3		
Number of Burials	7		
Clergy Visitations	121		
Lay Eucharistic Visitations	135		

RECTOR'S REFLECTION

Mother Carolyn Bartkus

As we gather for our Annual Meeting, I am deeply grateful for the faithfulness of this parish and for the many ways we continue to live into our mission: *To be a home where love of God and neighbor grows*. In the midst of the ongoing rhythms of parish life, the life of Annunciation has been marked by generosity, steadiness, and care for one another.

An important part of this year was the time our Vestry spent praying and listening together, and the shared sense of direction that came from it. During our retreat, the vestry reaffirmed our mission and refined our core values, grounding our leadership in four guiding commitments: a welcoming spirit, authentic belonging, loving service, and faithful growth. These values help hold us together around what matters most and guide how we make decisions and move forward together.

Building on that work, we gathered ministry leaders over the summer to reflect on our ministries as a whole. That time helped us come together around a shared understanding of where we are focusing our energy and attention as a parish. It gave us a clearer sense of direction, and I see our mission and values showing up in real and meaningful ways across our life together. Through the leadership of our vestry, staff, and ministry leaders, we have been intentional about how we use our time, energy, and financial resources, so that what we support reflects who we are called to be and sustains the long-term health of this parish.

Our worship lies at the heart of that shared life. It reflects a welcoming spirit and a commitment to faithful growth, drawing people of all ages into prayer, Scripture, and the sacraments. Worship is shaped by the faithfulness of many, including lectors, vergers, LEM's, acolytes, ushers, musicians, altar guild members, and those who support our live streaming ministry, helping ensure that worship is both reverent and accessible. Week by week, worship gathers us, forms us, and sends us back into the world grounded in God's love and grace.

That same spirit is present in the ways we nurture belonging and growth across generations. Children, youth, and adults are formed through Christian formation, fellowship, and shared service, and cared for through pastoral ministries that extend Christ's presence beyond Sunday mornings. No one ministry stands alone. Together, they create a community where people are known, valued, and supported.

Our calling to loving service continues beyond our walls. Through outreach ministries such as Laundry Love, Salvation Army meals, Angel Tree donations, Navajoland Mission, food drives, and many others, Annunciation responds to real needs with compassion, dignity, and faithfulness. These ministries reflect who we are as a parish that shows up with care and hope.

Montessori Episcopal School remains a vital ministry of this church and a visible expression of our values. Through education, care, and spiritual grounding, MES continues to form children in love, curiosity, and faith, enriching both the parish and the wider community.

As we look ahead, the vestry has identified clear goals rooted in this shared vision. Among them is a desire to strengthen ministry with youth and families. As part of that commitment, we hope to call a curate who will support and expand this work, building on the strong foundation already in place.

As we move forward, I am hopeful not because everything is finished or easy, but because of what I see among us. That hope comes from walking with you, worshiping with you, and serving alongside you. In ordinary and faithful ways, God continues to shape our life together. Our mission and core values are not simply words on a page. They are being lived in the shared life of this community.

Thank you for your faithfulness, your generosity, and your trust as we continue this journey together.

Faithfully in Christ,
Mtr. Carolyn Bartkus

SENIOR WARDEN REPORT

Laura Braun

Family. Let us take a moment to reflect on what *family* means to us.

Is family defined by blood? Of course, that is the traditional definition. But isn't family also so much more than that? Don't we often consider our closest, dearest friends to be family as well? Many of us grew up calling someone "aunt" or "uncle," only to discover later in life that they were not related by blood at all but were simply beloved family friends.

And what about our church community, are we a family?

Perhaps not in the traditional sense of the word, yet when we consider the defining characteristics of family, the answer becomes clear. As Christians we are called to love one another as Christ loved us, to be patient and kind, and to nurture relationships marked by respect, perseverance, and the peaceful resolution of inevitable conflict. Scripture consistently teaches that such relationships are paramount, emphasizing selfless love, mutual support, and lasting commitment, and calling us to view one another as brothers and sisters in Christ.

So where am I going with this?

As I reflect on this past year serving as your Senior Warden, I find myself thinking less about what we have done and more about who we are. I am continually drawn to how I feel when I

am among you—the sense of joy, excitement, and being welcome that defines this community. Yet I also recognize that this spirit does not exist apart from the challenges we face together, or from our shared resilience in working through them for the greater good.

That sense of family is forged in both joy and sorrow: in the moments we celebrate together and in the times we support one another through loss and uncertainty. Not only in 2025, but year after year—day by day.

In a time when our wider community holds a range of perspectives, we remain united as a church family by our shared belief that Christ is our Savior. It is this bond that allows us to continue moving forward together in the work God has called us to do.

Vestry, too, has encountered its own set of challenges this year. Beginning with a deficit budget was, by far, the most daunting. We were aware of existing facilities and grounds concerns, only to uncover additional needs along the way. We navigated staff transitions and recognized the growing need for increased support. At the same time, vacancies in several ministries placed added pressure on those faithfully serving.

So how have we responded?

We have watched our spending carefully and avoided unnecessary or frivolous expenses. We have consistently sought opportunities to invite members of our church family to share their time and talents. We have looked for practical, economical, and sustainable ways to care for and “hold together” our campus. And we have been intentional about planning for the future.

Thinking about, discussing, and planning for what lies ahead brings both hope and renewed passion for serving our Lord. In 2025, Vestry revisited our mission statement and core values. While we affirmed that they were fundamentally sound, some thoughtful refinement felt appropriate. From there, we engaged in a visioning exercise—imagining what might be possible if resources were unlimited. While that process generated many worthy goals, we prayerfully and realistically discerned five primary goals, along with one stretch goal, to guide us into 2026.

I am especially grateful that this work was completed prior to our Stewardship Campaign, allowing us to share this vision as we collectively planned for the year ahead.

Alongside strategic planning, we have made deliberate efforts to preserve our facilities and grounds, addressing water leaks during heavy rains, repairing broken concrete steps, resolving sprinkler system issues, and attending to other pressing needs. And I am pleased to share that, financially, we ended the year in a stronger position than budgeted.

As a church, we are called to serve those in our community who are less fortunate and in need. While we have accomplished much, I believe there is still important work to be done—ensuring our outreach is both meaningful and responsive to the needs of our community today.

In 2025, we revived our “Basket of Goodies” donation for local fire and police departments in remembrance of 9/11, and your generosity far exceeded expectations. We also organized a food drive, and through donations collected during our Chili and Mac & Cheese Cook-Off, we delivered a car full of food and more than \$700 to local food banks. Angel Tree once again was a great success, as were Laundry Love, Fifth Sunday Salvation Army lunches, Back-to-School Supplies, and Navajo Land. We also returned to participating in Lewisville Western Days, where we shared over 50 bandanas with our furry friends and offered prayers and blessings to members of the Lewisville community.

In addition, Annunciation is blessed with a wide array of ministries that faithfully serve our Church community. Did you know it takes approximately ten different ministries to support a single service? Many of these ministries involve multiple individuals at each service. When multiplied by eight to ten services each month, it truly becomes a small army of faithful, devoted volunteers sharing their time and talents.

Our church family is further enriched by our fellowship activities and groups, which strengthen relationships and deepen the bonds among our members. Altogether, more than 35 ministries form the heart of what makes Annunciation such a vibrant and welcoming community. I offer my sincere and humble thanks to everyone who organizes, supports, and participates in all our ministries. Your dedication is a blessing to us all.

Much has been done, and still, much remains to be done. We often say that many hands make light work. Your involvement—no matter how large or small—is a gift. I invite you to consider where you might be called to serve, helping to strengthen our church home and our wider community.

At the end of the day, we are family—supporting each other through every season.

JUNIOR WARDEN REPORT

Meg Muller

2025 continued to challenge us with our old Parish Hall roof which caused numerous leaks and repairs. Some other major repairs were:

1. Rebuilt MES office crumbling stairs so they are now safe and meet city building code.
2. Made \$24K roof, flashing, and siding repairs on the Parish Hall for only \$8K, the cost of our insurance deductible.
3. Completed a mold evaluation by a certified inspector in the PH. We passed with only making a couple repairs from previous leaks. At no time was anyone in danger.

2026 will include ongoing Parish Hall building challenges, however we are focusing on other needed improvements which includes our grounds:

1. Add gutters on the east side of the PH to stop the continual leak in the MES Library. \$2K
 2. Repair irrigation system which has so many leaks we currently can't use. \$2K
 3. Upgrade the easement along College Ave. \$12K (Yes, it will include shade trees!)
 4. Upgrade Church doors so they consistently lock. We're exploring a keyless entry system.
 5. Upgrade kitchen to commercial standard so we can prepare meals which will expand our Outreach programs.
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WORSHIP & LITURGY

ACOLYTE MINISTRY

Abigail Page

At Annunciation, the Acolyte Ministry provides a welcoming and inclusive opportunity for the children of our church family to serve in worship and grow in faith through active participation in our services.

2025 Highlights (what happened)

- The Acolyte Ministry faithfully supported Sunday worship at both the 8:30 and 11:00 services.
- The 8:30 service team consisted of two Crucifers and two Torches.
- The 11:00 service team included two Crucifers and five Torches, allowing for consistent coverage.
- Children and youth gained confidence, responsibility, and a deeper connection to the liturgy through their service.
- The ministry continued to foster a sense of reverence, teamwork, and belonging among participants.

2026 Hopes & Goals (what's next)

- Grow participation at the 8:30 service, as both current Crucifers will be graduating.
- Build toward having a full Acolyte team (one Crucifer and two Torches) at least two Sundays per month at the 11:00 service and one Sunday per month at the 8:30 service.
- Increase understanding and effective use of Realm to improve scheduling, communication, and planning.

If your child (9 years old/3rd grade and older) — or you — are interested in serving or learning more about the Acolyte Ministry, please contact Abigail Page at pager253@gmail.com.

LEM MINISTRY

John Sherwood

The LEM ministry offers members the chance to serve the chalice at our Holy Eucharist Services. It is a very rewarding, spiritual ministry and does not require a lot of time, only one service once a month. We currently have about 10 members assisting in this ministry at our two services. We have two current openings at the 11:00 service, that need to be filled. It would also be great to have an alternate for each service that could fill random openings due to scheduling conflicts & maybe serve on the 5th Sunday months. If you think you might be interested in serving in this ministry, please contact the office or John Sherwood at 214-808-9520 or email John at john.sherwood@cdbfw.com.

FLOWER MINISTRY

Alice Agafon, Donita Hoffpauir, Karen Snyder, Kelly Yost, Lindi Gensert, Sue Barrett, Susan Johnson

2025 was a year filled with numerous opportunities for so many different floral arrangements. We shared our flower arrangements with lots of wonderful wedding ceremonies along with too many touching memorial and funeral services. We helped beautify our worship space with weekly arrangements to honor loved ones and celebrate special occasions. Palm branches for Palm Sunday, flowers for our Garden of Gethsemane, lilies for Easter, flowers for the Children's Easter Cross, roses for Mother's Day, Fall Harvest arrangements, Advent pines, and poinsettias are among some of the special floral arrangements. In November we sponsored a Hot Chocolate Bar and Advent wreath making event with the Children's Ministry. We also sponsored an EYC Chocolate Fondue Dessert Social. We look forward to an exciting 2026!

VERGER MINISTRY

John B. Campbell Jr.

A Verger is a layperson who serves the Church in a Ministry of Organization, Service & Welcome.

Our history dates back to the 12th Century in the Church of England. Who we are:

- Mike Jones
- Jennifer Luthe
- John Campbell
- Labeth Page
- Ken Wigginton

We participate in approximately 175 services during the year. We are currently short a minimum of two Vergers. If interested, please reach out to MTR. Carolyn

ALTAR GUILD

Joanne Teeters

The Altar Guild ministry supports our church family through the preparation of our weekly church services, as well as preparing for all special services (such as baptisms, weddings, or funerals) and seasonal services (such as Advent, Christmas, and Holy Week).

We are thankful for our ministry of dedicated folks who showed much flexibility and grace throughout the year. Our current team is: Cheryl Babb, Ginny Biggs, Laura Braun, Trudy Cleland, Lucy Fisher, Lindi Gensert, Beata Hill, Shirley Jones, Jennifer Luthe, Ann Martin, Carol Shapiro, Charleen Shook, Anna Stredic, Sarah Ward, Wani Yuoh.

If you are looking for a once a month commitment, consider Altar Guild. We are recruiting for new members! To join our ministry, please contact Mtr. Carolyn or one of the current members. Thank you!

LECTOR MINISTRY

Donna Settle and Anne Moon

With a total of 22 lectors, throughout the year, this ministry is responsible for reading aloud the assigned scriptures for each Sunday, most Holy Days, and any other time as requested. Lectors proclaim the readings and lead the Psalm (responsively with the congregation) at each service, at a pace and volume designed to allow those present in the congregation to hear the words of God. New this year, we added information from the ECUSA commentary on the assigned scriptures to enrich the understanding of the lectors for the scriptures they are reading.

Lectors generally are a fairly stable ministry, with little turnover. Those drawn to the lector ministry typically find joy and awe in reading God's Word. We can always use additional readers when the Lenten/Easter seasons approach as there are some services requiring multiple readers. We also need lectors on the 5th Sunday (there are usually 5 in a year). Lectors generally serve once a month and are assigned a specific service and week of service (e.g., 8:30 1st Sunday of the month). If you are interested in this ministry, please talk to Donna Settle or Anne Moon.

SUB-DEACON MINISTRY

Laura Braun

The primary role of the Sub-Deacon is to assist the Priest during worship services. These responsibilities include preparing the missal for the appropriate service, serving as bearer of the Gospel Book, reading the Prayers of the People, assisting with the distribution of Holy Communion, and caring for the altar following Communion, along with other duties as requested by the Priest. The Sub-Deacon also helps ensure that all service participants fulfill their roles, contributing to a smooth, reverent, and ceremonial worship experience.

Sub-Deacons serve at the 8:30 a.m. and 11:00 a.m. Sunday services, as well as at special services such as holidays, weddings, baptisms, and funerals.

In 2025, we sadly lost a long-time member of this ministry, John Scholfield. We are deeply grateful for his more than 20 years of loyal and dedicated service. At the same time, we are pleased to welcome June McIntire to this fulfilling ministry.

Current members of the Sub-Deacon ministry include Nancy Bauer, Laura Braun, Beata Hill, Jennifer Luthé, June McIntire, and Abigail Page. We currently have one opening for the second Sunday 8:30 a.m. service. If you are interested in serving, please contact Laura Braun at laura.braun1031@gmail.com

LAY EUCHARISTIC VISITOR MINISTRY

Rob and Lorie Grant

Our LEV team has been busy this past year. Our total number of visits in 2025 was 236. Sharing our Lord Jesus Christ body and blood with those members of our parish not able to attend church. This ministry is truly life-changing for LEV members and for those whom we visit. These visits would not be possible without our wonderful brothers and sisters in Christ who make these weekly visits.

We would like to thank our ministry team:

Vanessa Baluja-Ahearn
Sean and Victoria Cousins
MaryAnn DuTeil

Rob and Lorie Grant
Kennon Moffitt
David Pugh

Nancy Thorne
Jennifer Williams
Wani Yuoh

This ministry brings so much joy to both the giver and the receiver. We would love to have you join our wonderful ministry. Please reach out to us.

MUSIC MINISTRY

Dr. Gary Gordon, Director of Music & Worship

I give thanks for the previous year's many meaningful worship experiences and the talents shared by our youth and adults – all to the glory of God. We were also blessed to have new groups like the Denton Clarinet Quartet share in worship. The adult choir continues to serve very faithfully, although with smaller numbers. As a result, we're singing more unison, two-part and three-part music and we're always grateful whenever we can use choral scholars to assist us with more advanced repertoire. Allison Rohrer, our alto scholar, was a cherished resource throughout 2025. Each Wednesday our Youth Choir gathers for rehearsals to prepare for services and to learn our Royal School of Church Music curriculum. Each of the choristers earned their first level ribbons and we're working hard to achieve level two. This coming year will feature more solos for those wanting to spread their wings and fly solo. I know they'll find in Annunciation a very supportive and grateful community as we help them grow in wisdom, grace, and confidence! Cherub Choir has joined forces with Sunday School classes and will perform quarterly this coming year. Finally, I wish to express my deep gratitude for all the love and support members of Annunciation provided during my health crisis in July. All the prayers, cards, and support meant the world to me. As we commence year 10 as partners in ministry, I give thanks to God for allowing us to grow and serve together.

LIVE STREAMING MINISTRY

Allen Buffington

Annunciation's Live Streaming Ministry is one of the newest additions to the church's ministries. The Live Streaming Ministry is a place where you can be of importance to a service, while attending that service. Each week, we stream the 11:00 service to our Facebook and YouTube Channels. This is a great outreach to those who cannot attend the service in person, or newcomers searching for a new church home.

We ask that you help once per month, and you will know the schedule in advance. It is not as difficult as you may think, and you will have someone train you until you are comfortable. Computer skills are important, as it is a software-based program.

If you feel the desire and passion to help with this ministry, please reach out to Allen Buffington or Gary Gordon and we'll help you get started. No experience required. You can also talk to Allen Buffington, Gary Gordon, Erik Petre, or Brian Johnston.

If you would like to see if this ministry would be a place for you, feel free to stop by and sit in on one of the 11:00 services. Allen Buffington 940-231-5889 or drbsmedia3@gmail.com

USHER & GREETER MINISTRY

2025 Highlights

2025 was a year of transition for this ministry. In September, the usher and greeter ministry transitioned from Blake Wegener and Larry Cahill to Labeth Page. Many thanks to Blake and Larry for shepherding this group! Two new ushers were added to the 11:00 service, Lindi Gensert and Shannon Eilers. We are happy to have their smiles and grace shared with new members and visitors.

2026 Hopes & Goals

Launch Super Subs for ushers and greeters.

- Super Subs was created to meet the needs of members that have difficulty committing to a specific week due to work, travel, caregiving roles, etc. but would like to serve.
- A suber sub is a person that when attending a service, checks in to see if there are enough ushers and greeters and steps into that role if needed.
- Super Subs can also consist of current ushers and greeters.
- A Super Sub list will be on the ministry board in the vesting room for acolytes and LEMS.

Usher Ministry: To fulfil the one open spot at 11:00 fourth service. Fifth Sundays to be covered and matched by current usher weekly commitment. Explore Realm as a communication method as well as for scheduling holy days and funerals.

Greeter Ministry: Grow this ministry for 8:30 and 11:00 services with Super Subs. At this time, there are only four designated greeters (two for 8:30 and two for 11:00 services).

Last, host at least one usher/greeter ministry meeting in 2026 to share expectations and encourage suggestions.

ADULT, YOUTH & CHILDREN FORMATION

CHILDREN'S MINISTRY

Beth Parker, Director of Children's Ministry

Children's Ministry had a very productive year in 2025!

January through May we continued our new Sunday School Curriculum with exciting units including The Good Shepherd, The Mystery of Easter, and What Makes My Church Special. All units included hands-on activities, arts and crafts, music, drama and the kids' favorite cooking!



On Palm Sunday Children's Ministry hosted Children's Stations of the Cross where we had multiple children attend and several volunteers help to lead through simple language, visuals, and guided prayer. This experience helped them understand Jesus' love, sacrifice, and hope in a way that was meaningful and age appropriate.

On Easter Sunday our ministry hosted an Egg Hunt for the littles in the church as well as our First Annual Easter Brunch in the Parrish Hall. We hope to continue this tradition this year.

In May, we hosted the What Makes Our Church Special Ministry Fair. This was a celebration of what makes our church community truly special. In Sunday School, our children were learning about *What Makes My Church Special*—that a church is more than a building; it is people serving, caring, and growing together in faith. That Ministry Fair brought that lesson to life as each ministry shared how they serve God and our community. It was a chance for the whole church to see the many ways faith is lived through service. We also joyfully took time to thank and appreciate our dedicated teachers and volunteers who make this ministry possible and helped to recognize our high school and college graduates as they celebrate milestones and prepare for the next chapters of their journeys.

In June, we had our VBS Road Trip: On the Go with God with over 75 children in attendance and over 25 volunteers. It was an amazing week of fellowship as we all grew closer to Jesus and each other! We are looking forward to this summer and our theme Just Like Me: Digging in and Growing Deep with God. Come and join us in the garden as we celebrate who we are, learn how to use our voice, and share our gifts with our community!





In August, we started off the school year with the Backpack Blessings. We continued our new curriculum in Sunday School and continued Children's Chapel.. We also participated in the Annual Chili Cook off where we had several of our Children's Ministry Volunteers enter the contest!

We have also hosted a Pre baptism class for two of our students who we are excited will be baptized in January.

Children's Ministry collaborated with the Flower Guild and held an Advent Wreath making class. Over 48 wreaths were made as families gathered, joining our church community in preparing for the coming of Jesus and marking the season of Advent with prayer, tradition, and togetherness.

Children's Ministry was blessed to help kick off the Youth Group's Christmas Progressive Dinner in December by providing the appetizers! It was a wonderful way of spreading the love and joy of the Christmas season.

We participated on Christmas Eve in the Children's service and children were able to add the pieces of the creche and participate with Mother Carolyn in her Children's Sermon. . On Epiphany Sunday, we acted out the nativity story as we retold the story of the Gift of Jesus God gave to us.

We are so thankful for all our volunteers and all their time and talent they have given to the children here at church. Their service enables our ministry to teach and minister to the children that God has placed here at our church.

YOUTH GROUP MINISTRY

Ross and Beth Parker

This year was a meaningful and active season for our youth group, filled with fellowship, service, learning, and community outreach. Our youth consistently showed a willingness to serve others, grow in faith, and strengthen relationships with one another.

We began the year in January with a New Year's Eve Lock-In, providing a fun and safe environment for fellowship as we welcomed the new year together. In March, our youth

attended the Lenten Dinners, learning the importance of service during the Lenten season. April brought Easter joy as the youth hid and stuffed eggs for the church's Easter Egg Hunt, helping create a special experience for younger children.

In May, we celebrated the graduation of several of our youth, recognizing their accomplishments and milestones as a church family. During June, many of our youth volunteered their time to assist with Vacation Bible School, serving as helpers and role models for younger children. In July, the group worked together to paint the youth room, taking pride in improving and caring for their shared space.

Service continued in August as the youth helped sort LISD school supplies for donation, supporting students and families in our local community. In September, they assisted with painting the stripes in the church parking lot, demonstrating responsibility and teamwork through hands-on service.

Throughout October, lessons focused on stress, giving youth tools to recognize and manage stress in healthy and faith-based ways. In November, lessons focused on Thanksgiving and gratitude, encouraging reflection on God's blessings and the importance of thankfulness.

December was a particularly meaningful month. The youth participated in a Progressive Dinner at the church. They also visited a nursing home visit, where they carolled, visited with residents, and spent time with church members. The evening concluded with a time of fun and bonding at Pin Stack, strengthening friendships and community connections.

We began the new year in January with a renewed focus on community and faith, starting a study of *The Chronicles of Narnia*. Youth explored how themes from the book connect to our world today, encouraging thoughtful discussion, reflection, and application of faith in everyday life.



ADULT FORMATION

Our Sunday morning Adult Christian Formation class meets weekly between the two services (9:45–10:45 a.m.). This past year we deepened our grounding in Holy Scripture through the book of Proverbs and the Gospel of Luke. During Advent, we reflected on well-loved hymns through the Singing the Story Bible study, exploring how these songs echo Scripture and proclaim the hope and joy of Christ's coming. This winter and spring we are exploring *Know the Heretics* and *Know the Councils and Creeds* by Justin Holcomb, with special guest teacher the Rev. Andrew Grosso (St. Michael's), who holds a PhD in systematic and philosophical theology from Marquette University. Together we are tracing how the early Church, rooted in Scripture and shaped by tradition, wrestled with challenging questions and clarified the faith through councils, creeds, and prayerful discernment—questions that still matter today as the Church continues to face old and new forms of heresy. We are grateful for the faithful participation of this group and for the spirit of engagement, shared leadership, and thoughtful conversation as we grow together in knowledge and love of God, and in love for one another. Come join us on Sunday mornings. All are welcome, and we would love to see you there.

OUTREACH & FELLOWSHIP MINISTRIES

LAUNDRY LOVE

Cindy and Mike Scharff

On the first Tuesday of every month, together with our partners from Flower Mound Methodist Church, Annunciation hosts Laundry Love in Old Town Lewisville. This is our 8th year to serve our community in this capacity. Laundry Love is a national initiative which allows for regular opportunities to come alongside people who are struggling financially by assisting them with their laundry. The laundromat is a place where strangers become friends, folks are known by name, and the dignity of every human being is respected and celebrated. To date we have washed more than 5000 loads because love never ends and neither does laundry! We are grateful for our dedicated volunteers and welcome all who would like to join us. To learn more, contact Laundry Love ministry leads, Cindy and Mike Scharff at csimpson-scharff@tx.rr.com or mtscharff@yahoo.com.

SALVATION ARMY MISSION

Mark Caputo

This mission of serving lunch to the poor and homeless is done in conjunction with the Flower Mound Methodist Church (FMMC) every month in which there is a fifth Sunday (four times per year). We provide plates, plasticware, cups, serving utensils, napkins, side dishes of beans and potato salad, and dessert. FMMC provides chicken and iced tea. We serve between 30 and 40 people. Until November 2025, we provided only three volunteers to help with serving. The mission could use more awareness amongst our congregation, particularly with our youth.

BACK-TO-SCHOOL MINISTRY

Dianne Aynes

In July 2025, The Episcopal Church of the Annunciation's Back-to-School Ministry supported Communities in Schools Coordinators' requests from four campuses:

- Degan Elementary
- Delay Middle
- Huffines Middle
- LHS-Killough (9-10 Center)

Through this ministry, the congregation provided both school supplies and clothing items to ready the CISNT Coordinator to fulfill student needs for the upcoming school year. For those unfamiliar with CISNT, these are social workers placed on the campuses as support for students and their families. Through the efforts of this Ministry a The Episcopal Church of the Annunciation, we play a small part in the successful completion of the student(s) school day. CISNT is a vital support to the campuses on which they are housed.

In July 2026, we hope to again work with CISNT at our local schools to support their efforts on those campuses.

HOSPITALITY MINISTRY

We expanded the number of Team members to welcome Visitors and members to 7! After numerous years of service and leading our team, Cindy Tobin decided to retire. A huge thanks for her leadership and service. While this ministry makes sure there is coffee, tea, water, and treats available between services, more importantly, they create a welcoming environment for everyone to gather and build community. Easy to do over a cup of coffee or tea! We invite everyone to join us and meet Visitors and catch up with your Annunciation family.

NAVAJO MINISTRY

MaryAnn DuTeil – Navajo Ministry Chair

The Navajo Ministry had a great year. Annunciation's partnership with the Episcopal Church in Navajoland began 42 years ago at the invitation of Bishop Stephen Plummer. Over the years we have developed deep, loving relationships with our Dine' (Navajo) family. This year our team (ages 8-77) spent our days doing various work projects around the campus at St.

Christophers: repairing walls; making and installing a screen door; painting the vicarage and lots of benches; and more. We cleared many items off the church's punch list. In the evenings we invited the community in for shared meals followed by, Bible Study and crafts. The Bible Study this year was based on healing scriptures. The Adult Forum was led by Fr. Chris Slane, supported by Sherry Miller, Jim and Suzy Langford. Abigail Page, Ronda DuTeil, Mercia Ahearn, Teil & Arlo Slane and I worked with the children and youth. Sherry, with her sou chef Suzy, provided us with amazing meals.

This ministry is solely funded through donations. We appreciate the support of the congregation throughout the year as we raise funds for our mission trip. Many people made donations into the ministry fund and helped scholarship some team members. The Pancake Supper is our official annual fundraiser, supplemented by "Missioners Sweets", which bakes cookies and cakes made to order for special occasions (i.e. Easter, graduations, birthdays, anniversaries etc.) The money is spent on food, craft and building supplies; lodging; and transportation.

Plans are in the works for summer 2026. Do you want to get involved? Please speak to any team member for more information.



GAD'S MINISTRY

Dorothy Blythe, Ann Ramsay, Marth Adame

The GAD's "Mission Statement" is - "The Gadabouts (GAD's) is organized to help the Church of the Annunciation by providing willing hands and open hearts to support the ministries of the church." The group consists of approximately 30 Annunciation women who meet weekly. We hold the Annual Cookie Parade, where our ladies bring homemade cookies to sell between services. The money raised from this activity goes toward needs for our church. We also are responsible for hosting receptions at our church for funerals, and receptions for incoming or outgoing clergy. Our officers are: Dorothy Blythe, President, Ann Ramsay, Secretary and Martha Adame, Treasurer. During 2025, we catered four (4) funerals and hosted one (1) funeral where the family provided everything. We hosted the Annual Cookie Parade.

ANNUNCIATION BOOK CLUB

Dianne Aynes, Angie Thomas, and Sharon Kohl

Our little group experienced a shift in leadership this year, as Angie Thomas needed to care for her parents, and asked Sharon Kohl and Dianne Aynes to "take the reins". As Dianne had led the group in the past, she accepted the request for 2025, while Sharon will take the lead in 2026, or until Angie returns and is able to again coordinate. The group meets the second Monday of each month, at 6:30 pm in the Oratory Chapel.

2025 included:

- An average attendance of 6-8 members
- Camaraderie building/member support by attending Pam Burnley-Schol's art exhibit and enjoying a meal together afterward
- Enjoyed discussing 12 books, encompassing both fiction and non-fiction, all chosen by the group
- Enjoyed a compare/contrast with the book *The Thursday Murder Club* by both reading the book and viewing the movie (on our own or in small groups)
- Adopted 2 Angels from the Church's Angel Tree project in November – members supported and shopped

2026 goals/hopes:

- Expand the number of active members
- Enjoy the 10 book titles chosen at the December 2025 meeting; a list can be obtained from Dianne, Sharon, or any current member
- More "community" building within the group
- Support the Angel Tree project

STITCH CLUB OF DENTON

Stitch Club Denton is alive and welcoming new members. We are a community of women who enjoy the needle arts of all kinds. We have members who do cross stitch, needlepoint, Swedish weaving, knitting, crochet and quilting. If you have a question, someone has an answer.

In 2025 we stitched and sewed hearts that were Blessed by Mtr. Carolyn and used in her Pastoral Care Ministry. If you use a needle and fiber of any kind, you are encouraged to join us on Tuesday mornings. We meet in the Oratory Chapel from 10:30 -1:00. And if you can't make it at 10:30, come whenever you can. We do plan periodic "Field Trips" to area shops and exhibits during the year, so check in just to be sure. We serve Denton County and the surrounding areas. Stop by and share the joy of creating with us!

And please feel free to bring along a friend... we are not limited to Annunciation members. For more information or questions, contact Betty Dunn at 214-663-9961. Call or text.

ANNUNCIATION MAH JONGG

Annunciation Mah Jongg meets Monday mornings at 10:30 in the Welcome Center. Have you been playing for years? Or just now hearing about all the Mah Jongg hype? Our group welcomes all players. National Mah Jongg League (NMJL) rules are taught and played. And YES! You will fit in... Teens to Great-Grandparents....singles and couples...ALL are welcome! You don't have to bring anything but yourself and a light lunch or snack. But please, feel free to bring a friend along - the more the merrier! We are not limited to Annunciation members.

For more information or questions, contact Betty Dunn at 214-663-9961. Call or text.

ANGEL TREE OUTREACH MINISTRY

Dianne Aynes

This ministry has operated in different capacities for many years at The Episcopal Church of the Annunciation. Those we support have evolved over those years, as needs have changed. It is a family event held annually during the month of November.

2025

- Our congregation provided wish list items for 35 Students selection from the LISD Angels listing, as well as
- Donating \$830 to MES

2026

- Select an agreed upon number of students from the LISD Angels listing, and
- Donate needed funds to MES or another worth cause

MONTESSORI EPISCOPAL SCHOOL (MES)

Tracey Reinhart, Head of School

Montessori Episcopal School (MES), a mission of the Church of the Annunciation, opened its doors in 1969. MES was the first Montessori school in Denton County and has provided a rich educational experience as the only Christian Montessori school for over 56 years. I am happy to report that MES continues to provide a quality education to our families despite some financial challenges. We ended our 2024-2025 school year with 82 students, and tuition of \$701,000 for the Academic Year and an additional \$112,000 in Summer Camp Tuition. Our current tuition projection for 2025-2026 is 75 students with tuition of \$631,000 for the Academic Year and \$112,000 for Summer Camp. We anticipate a net loss this year as MES continues to struggle with competition from the increased public school Pre-K program. MES is continually evaluating our programs as we adjust to an ever-changing educational climate and strive to minister to our community, MES continues to provide funds for scholarships awarded to families in need and offers free enrollment to MES staff children.

The school is committed to providing the best Christian and Montessori Preschool-Kindergarten education in the area. For the ninth year, we were selected in the top three for “Best Private PreK-K” in Denton County. We are grateful to all our supporters for helping make this happen! The school has continued to struggle with needed repairs in the Parish Hall with ongoing leaks that have resulted in mold damage in multiple areas. We are grateful that the church responds in a timely manner each time. However, the deterioration of the Parish Hall is an ongoing concern.

MES received a grant for \$15,000 for playground upgrades that include a swing. All fundraising for this year is dedicated to our playground upgrade. We are grateful to have received \$2,700 in North Texas Giving Day funds and \$830 in Angel Tree funds. These funds help us get closer to our goal of \$50,000 for the project. We continue to look for donations to help us complete this project.

Due to the challenges of maintaining a successful auction, we will not be hosting one this year. We have been blessed for many years by the support of church parishioners. Last year’s auction netted only approximately \$7,000 which are also designated as part of our playground funds. We are proud to have Montessori Episcopal School included as a vital ministry of the Church of the Annunciation and the community. We deeply appreciate the support from parishioners as we partner to help children grow closer to God. We are grateful to continue in growing God’s children in the Montessori tradition with joyful spirits and hearts.

STEWARDSHIP AND PARISH RESOURCES

TECHNOLOGY

John Bartkus

In 2025, we got to enjoy something every church loves: technology that mostly behaved. Because of the network upgrades completed the year before, our campus had a smooth, stable year for connectivity, security, phones, and computers.

Just as important: all campus technology support continues to be provided by volunteers (network, data, security, computers, phones), which helps reduce operating costs while keeping our systems running reliably.

Highlights from 2025

- **Steady, reliable campus networking** thanks to last year's infrastructure upgrades.
- **Digital signs** at the Welcome Center and Church Office – broadcasting information.
- Began **Membership System Cleaning – Phase I** (improving data quality so the system can serve ministry better).
- Expanded **Microsoft SharePoint** for secure document sharing by group (Vestry, Staff, Office Angels, Finance, Endowment) and **piloted an intranet hub** to make it easier to find what you need.

Plans for 2026

- Significant focus on improving our **membership management system**: Deep cleaning family & individual parishioner information – and tightly integrating with the parish directory. Will require input/feedback from all parishioners.
- Support the **brand update**, including consistent use of new visuals and messaging.
- Support a review of **website** and **social media usage** to strengthen communication and outreach.
- Support **enhanced financial reporting** to improve clarity and visibility.
- Expand **digital signage messaging** to keep it timely, useful, and engaging.
- Roll out the Intranet as a “single source of truth” for policies, procedures, forms, brand guidelines/logos, and links to group sites based on role and access.

STEWARDSHIP UPDATE

Merriam Wyne, Cindy Simpson-Scharff, Mike Scharff, John Bartkus

Celebration and Gratitude

We give thanks for the faithful and generous response of this congregation. The 2026 Stewardship Campaign reflects both faith and generosity, and we are pleased to share these highlights:

- 2026 Pledges to Date: \$426,300
- 10.5% increase over 2025
- Increase in total number of pledgers
- Increase in average pledging amount
- 17 new pledgers
- \$2,700 away from a ten-year high in pledged giving

“For as in one body we have many members, and not all the members have the same function, so we, who are many, are one body in Christ, and individually we are members one of another. We have gifts that differ according to the grace given to us... (Romans 12:4-6a)”

These results represent more than financial support—they reflect shared faith, trust, and investment in the mission and ministries of this church.

Status	Count	Total Pledge Contributions, Pledges - General Fund	Total Pledge Contributions, Pledges - General Fund	Difference	Change
		Jan 1-Dec 31, 2025	Jan 1-Dec 31, 2026		
No Change	30	134,080.00	134,080.00	0.00	0%
Decreased	6	25,740.00	15,350.00	(10,390.00)	40.37% ↓
Increased	39	191,400.00	223,010.00	31,610.00	16.52% ↑
Started Pledging	17	0.00	53,860.00	53,860.00	100% ↑
Stopped Pledging	12	34,714.00	0.00	(34,714.00)	100% ↓
	104	\$ 385,934.00	\$ 426,300.00	\$ 40,366.00	10.46% ↑

Acknowledgements

We offer special thanks to Vanessa Baluja-Ahearn and Joe Pack for sharing how Stewardship has impacted their faith journeys. Their reflections remind us that Stewardship is an essential part of our spiritual lives.

Closing the Gap

While we celebrate this progress, there is still an opportunity to fully close the gap. If you have not yet pledged, or if you are able to do so, we invite you to prayerfully consider making a pledge. Every pledge strengthens our collective ministry.

Looking Ahead to 2026

As we look toward 2026, we continue to build on our Stewardship framework of Time, Talent, and Treasure as aligned with Vestry priorities.

- **Treasure** – The pledges received to date provide a strong foundation as we move toward a healthy and sustainable budget
- **Time and Talent** – As this phase of financial stewardship concludes, our focus will expand to Time and Talent. Over the coming year, we will introduce a Skills Inventory, inviting members to share their gifts in support of the Annunciation’s mission and ministries.

We look forward to sharing more celebrations throughout the year as we continue this journey together in faith and generosity.

THE LEGACY ENDOWMENT FUND

Virginia Hammerle

2025 Highlights

- Appointed new Committee members to fill vacancies:
 - Virginia Hammerle (Chair. 3-year term), Lucy Fisher (Secretary, 3-year term), Sarah Ledbetter (returning committee member, 2- yr term), Martha Gooding (2-year term), Charles Beachley (1- yr term)
- Reviewed past and current procedures and formulas. Instituted new controls for approving and making disbursements from the Fund and monitoring investment activity. Confirmed that all monies in the Fund were under the general endowment.
- No disbursements were made in 2025 from the Fund.
- Starting value: \$390,268.23. Contributions: \$4,587.14.
Ending value (Nov. 2025) \$453,246.09

2026 Hopes & Goals

- Grow the Legacy Fund
- Meet with Investment Company to review investment mix and evaluate risk
- Hold at least 3 meetings in 2026 with Church members to discuss giving opportunities and purpose of Fund; Prepare pamphlets and handouts
- Continue to streamline procedures to conform with non-profit best practices
- Evaluate Vestry disbursement requests

TREASURER'S REPORT

Dick Gooding and David Pugh

At the end of 2025, the Church of the Annunciation remains financially stable, with strong cash reserves and carefully managed assets that support our ministries. At the same time, it is important to be clear about our operating reality. While the parish has made significant progress in narrowing its annual budget shortfall, unrestricted income has not yet fully covered ongoing expenses.

Over the past 2 years, we have addressed part of this gap by drawing on vestry-designated and donor-restricted funds. These funds have helped sustain ministry and meet important needs, but they function much like savings accounts and are limited. Using them allows us time and flexibility, but it is not a long-term solution. Our progress is real and worth celebrating, even as it calls us to continued shared commitment to fully support the mission and ministries of the parish.

The year-end financial statements reflect this overall stability and help explain it in more detail. Annunciation ended 2025 with total net assets of \$1,506,056.31, an increase of \$58,558.53 from the end 2024. Cash in bank was \$498,470.98, an increase of \$67,481.01 from the end of 2024.

The church receives two types of income – income that is unrestricted which can be used as the necessary and donor restricted which can be used only for the purpose the donor specifies. The restricted income in the current and past years that is unused is shown on the Statement of Financial Position as Donor Restricted Net Assets. As of the end of 2025, the balance of total restricted funds is \$113,899.67. In addition, the Vestry has designated some funds as restricted to use in the current or future years. This income is shown as Vestry Designated Net Assets and treated as restricted income.

The Statement of Activities has columns showing the current year restricted and unrestricted income and related expenditures. 2025 restricted revenues include the \$66,914.56 increase in the fair market value of the Legacy Fund investments, \$18,128.82 in insurance proceeds, and \$50,000.00 of contributions to support adding additional clergy.

The 2026 cash operating budget shows the anticipated unrestricted and restricted income and related expenditures. Expenditures from unrestricted income are expected to exceed income by \$3,900.00. Expenditures from donor restricted funds are expected to exceed current restricted income by \$37,620.00. The expenditures include the cost of adding Assisting Clergy in 2026 which would be funded partially by a possible Diocesan grant and use of restricted funds that were given for this purpose.

Episcopal Church of the Annunciation
Statement of Financial Position
December 31, 2025

	Dec 31, 2025	Dec 31, 2024
Assets		
Cash	498,470.98	430,989.97
Investments	457,182.79	390,268.23
Fixed Assets (Cost net of Accumulated Depreciation)	547,253.81	625,385.45
Total Assets	1,502,907.58	1,446,643.65
Liabilities & Net Assets		
Liabilities		
Accounts Payable	2,111.47	286.38
Taxes Payable	-87.88	114.76
Payroll Liabilities	-5,172.32	-1,255.27
Total Liabilities	-3,148.73	-854.13
Net Assets		
Unrestricted Net Assets	879,984.44	925,062.94
Vestry Designated Net Assets		
General Legacy Fund	458,282.79	390,568.23
Building Fund	5,273.73	26,158.73
Columbarium Fund	31,753.35	26,685.50
Memorial Fund	11,357.12	11,207.12
Other Vestry Designated Purposes	5,505.21	6,225.21
Total Vestry Designated Net Assets	512,172.20	460,844.79
Donor Restricted Net Assets		
Altar Fund	10,240.86	11,343.67
Flower Fund	5,141.98	4,391.56
Music Fund	4,590.89	4,473.01
Navajoland Fund	6,906.35	7,445.41
VBS Fund	2,015.31	1,374.20
Youth Fund	6,596.69	7,378.72
Youth Mission Trip Fund	2,761.61	2,761.61
Clergy Designated Uses	4,062.60	4,692.56
Other Restricted Uses	65,157.42	13,191.08
GADS	3,684.73	1,912.00
Daughters of the King	1,310.78	1,310.78
OMG	1,430.45	1,315.45
Total Donor Restricted Net Assets	113,899.67	61,590.05
Total Net Assets	1,506,056.31	1,447,497.78
Total Liabilities & Net Assets	1,502,907.58	1,446,643.65

Episcopal Church of the Annunciation
Statement of Activities
Year ended December 31, 2025

		Vestry Designated and Donor	
	Unrestricted	Restricted	Total
Revenues			
Contributions			
Budgeted Pledge Receipts	369,235.61	0.00	369,235.61
Regular Non-Pledge Giving	67,152.82	0.00	67,152.82
Plate and Other Contributions	13,488.99	76,435.30	89,924.29
Total Contributions	449,877.42	76,435.30	526,312.72
Other Unrestricted Income			
School Use Fee	57,480.00	0.00	57,480.00
Interest Income	14,493.58	0.00	14,493.58
Other Income	5,961.15	93,099.38	99,060.53
Total Other Unrestricted Income	77,934.73	93,099.38	171,034.11
Total Revenues	527,812.15	169,534.68	697,346.83
Expenses			
Programs and Ministries			
Community Outreach	181.43	4,482.10	4,663.53
Adult Christian Formation	1,364.84	0.00	1,364.84
Children's Ministries	659.89	538.89	1,198.78
Youth Ministries	599.92	1,042.03	1,641.95
Congregational Development	1,359.83	0.00	1,359.83
Music	1,446.93	4,717.12	6,164.05
Other Programs, Missions and Ministries	1,253.92	8,905.98	10,159.90
Total Programs and Ministries	6,866.76	19,686.12	26,552.88
Operations			
Dioesan Assessment	44,674.68	0.00	44,674.68
Maintenance	40,611.71	39,245.97	79,857.68
Utilities	45,241.31	0.00	45,241.31
Insurance	38,816.25	0.00	38,816.25
Technology	9,807.24	0.00	9,807.24
Office Expense	8,732.10	0.00	8,732.10
Other Operating Expenses	16,486.82	6,965.56	23,452.38
Depreciation	78,135.42	0.00	78,135.42
Total Operations	282,505.53	46,211.53	328,717.06
Personnel			
Salaries/Stipends/Housing			
Clergy Stipends/Housing	88,733.41	0.00	88,733.41
Ministries Salaries	75,551.50	0.00	75,551.50
Staff Salaries	61,525.53	0.00	61,525.53
Total Salaries/Stipends/Housing	225,810.44	0.00	225,810.44

Episcopal Church of the Annunciation
Statement of Cash Flows
Year ended December 31, 2025

Cash flows from operating activities:	
Excess of expenses over revenue	-45,078.50
Adjustment for non-cash expenses	
Depreciation	78,135.42
Net cash provided by operating activities	<u>33,056.92</u>
Net cash used for changes in accrued payables	-2,294.60
Cash flows from Vestry Designated and Restricted fund activities:	
Net cash contribution for future Assisting Clergy	50,000.00
Net cash from other restricted fund activities	2,309.62
Net cash used from Vestry Designated funds for building repairs	-39,063.82
Net cash received from insurance claim in Vestry Designated Funds	18,128.82
Net cash from other Vestry Designated fund activities	5,344.07
Net cash flows from Vestry Designated and Restricted fund activities:	<u>36,718.69</u>
Increase in cash	<u>67,481.01</u>
Cash, beginning of year (per Year End Financial Statements)	431,605.91
Net cash used for payment of prior year expenses not in accrued payables	-615.94
Adjusted Cash, beginning of year	<u>430,989.97</u>
Cash, December 31, 2025	<u><u>498,470.98</u></u>

**Episcopal Church of the Annunciation
Statement of Activities**

Year ended December 31, 2025

**Vestry
Designated
and Donor
Restricted**

	Unrestricted		Total
Benefits			
Clergy Benefits	40,780.50	0.00	40,780.50
Staff Benefits	2,094.18	0.00	2,094.18
Total Benefits	42,874.68	0.00	42,874.68
Other Personnel Related Expenses	14,833.24	0.00	14,833.24
Total Personnel	283,518.36	0.00	283,518.36
Total Expenses	572,890.65	65,897.65	638,788.30
Net Total	-45,078.50	103,637.03	58,558.53
Net Assets at December 31, 2024	925,394.20	522,734.84	1,448,129.04
Prior Year Adjustments	-331.26	-300.00	-631.26
Net Assets at October 31, 2025	879,984.44	626,071.87	1,506,056.31

Episcopal Church of the Annunciation
2026 Cash Budget

	Unrestricted	Restricted	Total Budget
Revenues			
Contributions			
Pledge Receipts	405,000.00		405,000.00
Non-Pledge Giving	60,000.00		60,000.00
Plate and Other Contributions	10,000.00		10,000.00
Total Contributions	475,000.00	0.00	475,000.00
Other Unrestricted Income			
School Use Fee	45,000.00		45,000.00
Clergy Support Grant		25,700.00	25,700.00
Interest Income	11,000.00		11,000.00
Other Income	2,500.00		2,500.00
Total Other Unrestricted Income	58,500.00	25,700.00	84,200.00
Total Unrestricted Income	533,500.00	25,700.00	559,200.00
Total Restricted Revenues		11,400.00	11,400.00
Total Revenues	533,500.00	37,100.00	570,600.00
Expenses			
Programs and Ministries			
Community Outreach	0.00	5,000.00	5,000.00
Adult Christian Formation	1,500.00		1,500.00
Children's Ministries	600.00	1,200.00	1,800.00
Youth Ministries	500.00	3,000.00	3,500.00
Congregational Development	2,300.00	0.00	2,300.00
Music	6,900.00	3,320.00	10,220.00
Other Programs, Missions and Ministries	1,500.00	0.00	1,500.00
Total Programs and Ministries	13,300.00	12,520.00	25,820.00
Operations			
Dioesan Assessment	42,100.00	0.00	42,100.00
Maintenance	48,100.00	3,000.00	51,100.00
Utilities	50,900.00	0.00	50,900.00
Insurance	53,600.00	0.00	53,600.00
Technology	10,400.00	0.00	10,400.00
Office Expense	8,400.00	0.00	8,400.00
Other Operating Expenses	17,300.00	6,100.00	23,400.00
Total Operations	230,800.00	9,100.00	239,900.00
Personnel			
Salaries/Stipends/Housing			
Clergy Stipends/Housing	92,000.00	32,100.00	124,100.00
Ministries Salaries	67,000.00	0.00	67,000.00
Staff Salaries	62,300.00	0.00	62,300.00
Total Salaries/Stipends/Housing	221,300.00	32,100.00	253,400.00

Episcopal Church of the Annunciation
2026 Cash Budget

	Unrestricted	Restricted	Total Budget
Benefits			
Clergy Benefits	42,300.00	21,000.00	63,300.00
Staff Benefits	16,400.00	0.00	16,400.00
Total Benefits	58,700.00	21,000.00	79,700.00
Other Personnel Related Expenses			
Payroll Tax Expense	9,400.00	0.00	9,400.00
Other Personnel Related Expenses	9,200.00	0.00	9,200.00
Total Other Personnel Related Expenses	18,600.00	0.00	18,600.00
Total Personnel	298,600.00	53,100.00	351,700.00
Total Expenses	542,700.00	74,720.00	617,420.00
Net Total	-9,200.00	-37,620.00	-46,820.00
Cash Balance at 12/31/25	330,681.90	167,789.08	498,470.98
Anticipated Cash Balance at 12/31/26	321,481.90	130,169.08	451,650.98