



# GIVING BEYOND CASH: ASSET GIFTS TO CALVARY

## Why Give an Asset Gift?

Giving assets instead of cash can be a tax-wise way to support the ministry of Calvary Lutheran Church. In many cases, gifts of stocks, securities, or property may allow you to avoid capital gains taxes, receive a charitable deduction, and make a meaningful impact for ministry.

## TYPES OF ASSET GIFTS

- **Stocks, Bonds, and Mutual Funds**

- Transfer directly from your brokerage account to the church.
- Potential tax advantages by avoiding capital gains on appreciated securities.

- **Retirement Assets (IRA, 401k, 403b)**

- Name Calvary Lutheran Church as a beneficiary.
- Consider a Qualified Charitable Distribution (QCD) from your IRA if you are age 70½ or older.

- **Life Insurance**

- Name Calvary as a beneficiary or donate a policy you no longer need.

- **Real Estate or Personal Property**

- Homes, land, or valuable items may be donated.
- Gifts are subject to church approval.

# IMPORTANT INFORMATION FOR YOUR ADVISORS

- **Legal Name:** Calvary Evangelical Lutheran Church
- **Address:** 605 Douglas Street, Alexandria, MN 56308
- **EIN (Tax ID):** 41-0721646
- **Type of Organization:** 501(c)(3) tax-exempt religious organization

## HOW TO MAKE AN ASSET GIFT

- **Contact your financial advisor or attorney** to determine the best way to structure your gift.
- **Contact Calvary** so we can work with you and your advisors to receive your gift.
- **Document your intentions** so that your gift is used in accordance with your wishes.

## WE'RE HERE TO HELP!

If you are considering a gift of stock, retirement assets, life insurance, real estate, or other property:

**Contact Person:**

Katie Rentschler

**320-763-5178**

**[office@calvaryalex.org](mailto:office@calvaryalex.org)**



Thank you for considering an asset gift to Calvary Lutheran Church.  
Your generosity strengthens our mission today and blesses  
generations to come.