



LEGACY INTENTION FORM

Please complete this form to document your planned gift. Knowing your intentions helps All Saints' Church plan for the future. Your intent enrolls you as a member of the Cornerstone Society. Thank you!

Name(s) _____

Address _____

City _____ State _____ Zip-Code _____

Phone _____ E-mail _____

Gift Description:

- ☐ Will ☐ Trust ☐ Annuity ☐ Donor Advised Fund
☐ Life Insurance ☐ IRA or Retirement Plan ☐ Real Estate
☐ Other: _____

Notes/Additional Information: _____

Optional: Today's value of my future gift provision is approximately \$_____ with the understanding that future fluctuations/changes in the market/economy may have an impact on this current value.

☐ Optional: Enclosed is a copy of the relevant section of my will/trust/beneficiary form which will be held in strict confidence.

Name of estate planning advisor (Attorney, CFP, other): _____

☐ Name(s) may be included in All Saints' and Cornerstone publications or listings.

Please use the following name(s) in all publications: _____

☐ I/we wish to remain anonymous.

Signature _____ Date _____

Signature _____ Date _____

For questions please contact:

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