



TO OBTAIN MORE INFORMATION

Website

www.fishersumc.org/endowment

Address

9691 E. 116th Street, Fishers, IN 46037

Phone

317.849.1805

Email

Endowment@fishersumc.org



ENDOWMENT FUND



GENEROSITY AT FISHERS UMC

Financial generosity takes many shapes at Fishers UMC, including:

1. Annual Giving
2. Capital Giving
3. Designated Giving
- 4. Endowment Giving**

FISHERS UMC ENDOWMENT

GENERAL ACCOUNTS

No minimum contribution required

MINISTRIES *May include, but are not limited to:* Children and youth, education, discipleship, worship, leadership development, communications, fellowship, congregational care, church operations, technology, or other ministries of the Church.*

OUTREACH *May include, but are not limited to:* Efforts to reach persons for Christ not currently affiliated with the congregation, missionary support, work camps, advance specials, food pantries, church planting, campus planting, or other evangelistic/missionary projects.*

PROPERTY *May include, but are not limited to:* Capital improvements, repairs, upgrades, equipment, furnishings, decorations, or other improvements for any properties, equipment, or vehicles owned by the church or to be acquired.*

UNDESIGNATED
Gifts which are not designated for a particular purpose or restricted in any way by the donor. Income from this account will be used to fund ministries, missions or other purposes.*

DONOR DESIGNATED ACCOUNTS

\$10,000 minimum required

Other designated accounts may be established by individual donors who place specific designations or restrictions on their gift. The Endowment Committee must agree to accept such gifts and establish such accounts. See the Endowment Fund Charter for more information.

*Selected by the Endowment Committee or Church Board.

ENDOWMENT GIVING

Making a difference today.

Gifts can be given now to begin making an impact and may provide immediate tax benefits depending on the type of gift made. Types of immediate gifts could be:

- ▶ Cash
- ▶ Stock or appreciated assets
- ▶ Tangible personal property
- ▶ Qualified Charitable Distribution (QCD) from an IRA
- ▶ Giving now but retaining income from the assets for life

Making a difference tomorrow.

Also known as planned giving this is where gifts can be designated to be made through your estate planning. You can also adjust these plans as your situation changes. Types of planned gifts could be:

- ▶ Specific assets or a percentage of assets designated in your will or living trust
- ▶ Designation of the endowment as a beneficiary of the following:
 - *Retirement accounts (IRA, Roth IRA, 401k, Pensions)
 - *Bank or brokerage accounts
 - *Life insurance policies and annuities

Consider blending your giving.

You could also do some immediate giving for current tax benefits with additional planned giving for later.

Please consult with your attorney and financial advisor as they can best help guide you to find a giving plan that best strikes a balance between your desire to support the church's future and your own financial objectives.