

PLANNING A GIFT FROM YOUR ESTATE TO THE CHURCH

Leaving a gift to your church through your estate is a meaningful way to support God's work for generations to come. Thoughtful planning ensures your legacy continues to nurture faith, community, and ministry long after your lifetime.

1. Reflect on Your Values

- Consider the ministries, missions, or programs at RCCPC that have been most meaningful to you.
- Think about how your gift can continue supporting those areas in the future.

2. Seek Professional Guidance

- Meet with your attorney, financial advisor, or estate planner to discuss the best way to include the church in your estate plan.
- Professional guidance ensures your wishes are honored and your gift is managed in the most effective and tax-advantageous way.

3. Choose the Type of Gift

Common ways to leave a lasting impact include:

- Bequests in Your Will – A percentage of your estate or a specific dollar amount.
- Beneficiary Designations – Naming the church as a beneficiary of a retirement account, life insurance policy, or investment account.
- Trusts or Other Planned Gifts – Options that may provide lifetime income or tax benefits.

4. Use the Correct Legal Language

- Ask the church office for its full legal name, address, and tax identification number (EIN).
- Provide this information to your advisor to ensure your gift is directed properly.

5. Communicate Your Plans

- Let the church know about your intentions. This allows the church to celebrate your generosity now and plan wisely for the future.
- You may also choose to remain anonymous—your wishes will always be respected.

6. Review and Update Periodically

- Revisit your estate plan from time to time, especially after major life changes.
- Adjust your plans to reflect your current circumstances and giving priorities.

*For assistance contact Anthony in the finance office at
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