

Global Equities Fund

Fact Sheet

March 31, 2024

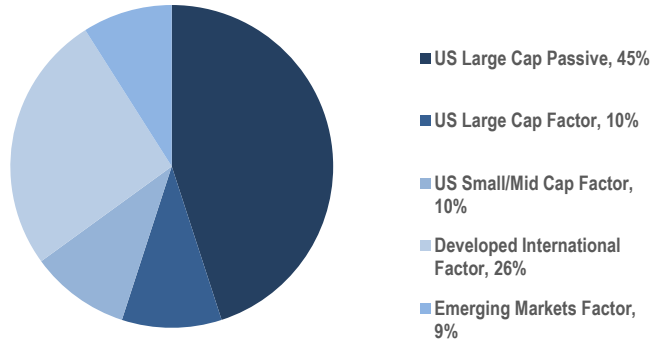


THE BAPTIST
Foundation
OF CALIFORNIA™

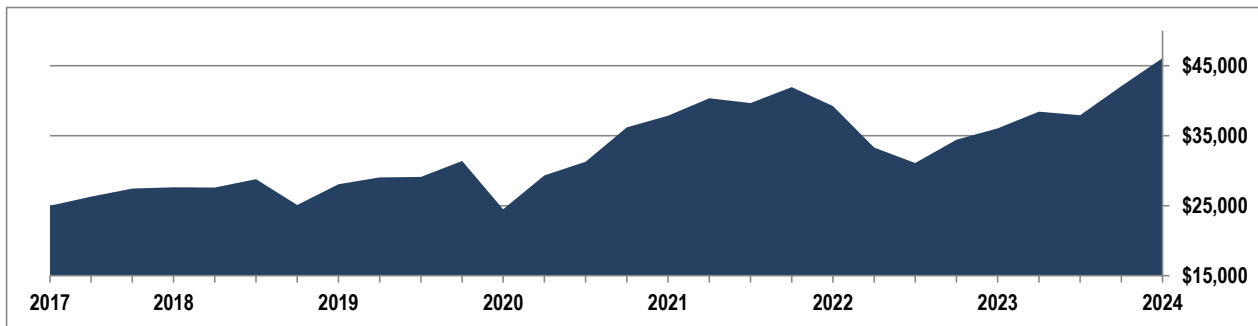
Fund Description

The Global Equities Fund is a portfolio designed for long-term growth. It is an all-cap global stock portfolio combining both passive and active management styles. This fund is screened in a manner which corresponds to Christian values. This portfolio is designed for organizations who can commit to invest for 5 or more years.

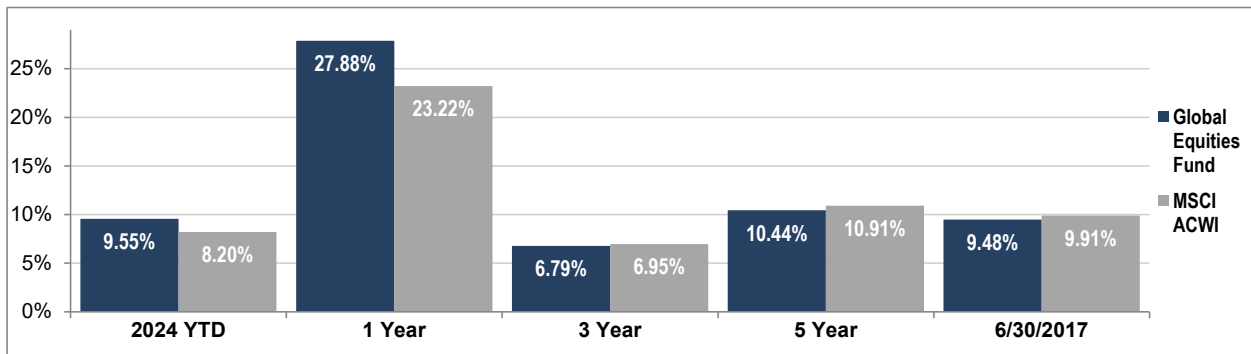
Asset Allocation



Growth of a Hypothetical \$25,000 Investment



Historical Returns



*Investment products and services are not FDIC insured, are not deposits or other obligations of The Baptist Foundation of California, are not guaranteed by the Foundation and involve investment risk, including possible loss of principal amount invested.



Contact **Bradley Frailey, CIO**

Bfrailey@bfcalf.org

(909) 738-4000

3210 E. Guasti Road, Ste 640

Ontario, CA 91761

bfcalf.org